#### NATHAN DIETZ

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#### **EDUCATION**

- 1991 B.A., Political Science and Mathematical Methods in Social Sciences (MMSS), Northwestern University, Evanston, IL
- 1996 M.A., Political Science, University of Rochester, Rochester, NY
- 1999 Ph.D., Political Science, University of Rochester, Rochester, NY

#### **CAREER BRIEF**

**Nathan Dietz, Ph.D.** joined the Do Good Institute in March 2017 as an Associate Research Scholar after over twenty years of conducting and managing research projects in government, the nonprofit sector, and academia. His work with DGI focuses on social capital, volunteering, charitable contributions, civic engagement and social entrepreneurship.

Dr. Dietz is the coauthor of two recent DGI publications: "Where Are America's Volunteers? A Look at America's Widespread Decline in Volunteering in Cities and States" and "Good Intentions, Gap in Action: The Challenge of Translating Youth's High Interest in Doing Good into Civic Engagement." His other recent publications include articles in peer-reviewed journals such as Nonprofit and Voluntary Sector Quarterly, the American Journal of Community Psychology, and Nonprofit Policy Forum, as well as two recent Spotlight reports published by the Giving Institute, sponsors of the annual Giving USA report on American philanthropy.

Since 2013, he has held an appointment as Senior Research Associate at the Center on Nonprofits and Philanthropy at the Urban Institute. While at Urban, he has served as principal investigator for several research and evaluation projects, including four evaluations of AmeriCorps grantees; has served the Associate Director for the National Center for Charitable Statistics, the national clearinghouse of data on the nonprofit sector in the United States; and has led the Urban Institute's participation in the (nonprofit) Growth in Giving Initiative and the Fourth Sector Mapping Initiative.

Immediately prior to joining the Urban Institute, Dr. Dietz served as Senior Program Manager at the Partnership for Public Service. In that position, his research focused on the use of administrative data by government agencies; leadership development "pipeline" programs that feed the Senior Executive Service; and federal pay and compensation reform. From 2002 through 2012, he worked at the Corporation for National and Community Service (CNCS) and was serving as Associate Director for Research and Evaluation. At CNCS, he worked extensively in strategic planning, performance measurement, grantmaking, procurement and contract management. He also played a major role in designing and implementing national surveys on volunteering and civic engagement, which were implemented as supplements to the Current Population Survey.

Prior to government service, he held an appointment as Assistant Professor of Political Science in the School of Public Affairs at American University. He earned a master's degree and a Ph.D. in political

science from the University of Rochester; his doctoral thesis won the fourth annual award for Best Dissertation in the Field of Presidency Research, sponsored by the Center for Presidential Studies at the George Bush School of Government and Public Service at Texas A&M University. He graduated cum laude from Northwestern University, with a bachelor's degree with dual-major in Political Science and Mathematical Methods in Social Sciences.

#### **PROFESSIONAL BACKGROUND**

2017-present **Do Good Institute** School of Public Policy, University of MarylandCollege Park, MD *Associate Research Scholar* (2017-present)

#### 2013-present The Urban Institute Washington, DC

*Urban Institute Associate*, Center on Nonprofits and Philanthropy (2017 – present) *Senior Research Associate*, Center on Nonprofits and Philanthropy (2013-2017)

- Serving as principal investigator for evaluation of volunteer management capacity of NYC Civic Corps AmeriCorps sites, 2017-2019.
- Serving as principal investigator for LISC (Local Initiatives Support Corporation) evaluation of the effects of service on AmeriCorps members, 2016-2019.
- Serving as principal investigator for NYC City Service Corps evaluation of the effects of service on AmeriCorps members, 2017-2019.
- Served as associate director of the National Center for Charitable Statistics; duties included managing work for the National Science Foundation's survey of research and development in the nonprofit sector.
- Served as principal investigator for an assessment of Financial Opportunity Centers operated by LISC (Local Initiatives Support Corporation).
- Served as research director for the Growth in Giving Initiative, which is designed to promote effectiveness as opposed to efficiency (minimal cost) in fundraising.
- Led the Urban Institute's involvement in the Fourth Sector Mapping Initiative, which is designed to gather information about "for-benefit" organizations (which earn a substantial portion of their income through commercial activities and are motivated primarily by social purposes).
- Led a research project that examined how grantees of the Healthcare Professions Opportunity Grants (HPOG) program use performance information.

# 2012-2013 **Partnership for Public Service** Washington, DC

Senior Project Manager, Research Team

- Coauthor of report on civil service reform, published April 2014. Co-leader for the sections on pay and compensation reform and leadership and professional development; main liaison with the Office of Personnel Management about pay and compensation issues.
- Led the Senior Executive Service (SES) Pipelines project, a mixed-method study of executive leadership development in federal agencies, and coauthored report (published July 2013).
- Coauthor of report on Mission Analytics (the use of performance measures and other internal data to improve agency and program management), published October 2012.
- Coauthor and data analyst on an issue brief that assesses the early-term attitudes and experiences of Presidential Management Fellows, published November 2012.
- Methodological advisor for the Center for Government Leadership's programs at the Department of Education, which are sponsored by multi-year grants from the Gates Foundation and the Broad

Foundation. Advised on questionnaire design and data collection strategies, and on analysis and interpretation of quantitative and qualitative evidence from the program assessments.

2002-2012 **Corporation for National and Community Service** Washington, DC Associate Director for Research and Evaluation, Office of Strategy and Special Initiatives Research Associate / Statistician, Department of Research and Policy Development

#### Research Project Management and Administration:

- Assisted Chief Strategy Officer with formulation and management of evaluation plan (total budget, fiscal year 2011: \$8 million).
- Oversaw contractor selection and procurement process for all evaluation and research projects, 2011. Served as COTR with responsibility for managing the project budget, timetable and staff (internal and contractor) for many projects.
- Developed and managed several interagency agreements with the Department of Labor (separate agreements with the Employment and Training Administration and Bureau of Labor Statistics), U.S. Census Bureau, and National Science Foundation.
- Managed a multiyear study conducted by the National Academies of Science to study government data collection on civic engagement and social capital. Final report available at <a href="http://www.nap.edu/catalog/18831/civic-engagement-and-social-cohesion-measuring-dimensions-of-social-capital">http://www.nap.edu/catalog/18831/civic-engagement-and-social-cohesion-measuring-dimensions-of-social-capital</a>.
- Managed cooperative agreements with Johns Hopkins University (Center for Civil Society Studies), Harvard University (Saguaro Seminar), and Washington State/Duke University, resulting in the publication of several peer-reviewed articles.
- Analyzed data, managed teams of internal staff and contractors, assisted with website design, wrote research briefs, and disseminated results for the annual releases of the Volunteering and Civic Life in America (<u>http://www.volunteeringinamerica.gov/</u>) website.

# Program Evaluation and Performance Measurement:

- Led the Performance Measurement in Senior Corps initiative, including leading a working group of project directors. Managed contracted work by Westat on questionnaire design, sampling, data collection, technical support to the field, and analysis of results. Analyzed qualitative and quantitative data for national reports. Worked with program office to use data for internal policymaking.
- Led the group that designed the evaluation and assessment strategy for the 2010 AmeriCorps pilots for national performance measures and fixed-amount grants. Managed a contracted assessment of the 2010 pilots for national performance measures and fixed-amount grants, assisted with the qualitative and quantitative data analysis, and presented data to program offices.
- Collected and analyzed trend data and developed targets for national performance measures used in 2011-2015 and 2006-2010 CNCS strategic plans.
- Researched potential national performance measures and advised CNCS program offices on performance measurement for AmeriCorps State and National, Senior Companion Program, Foster Grandparent Program, NCCC, VISTA, the Social Innovation Fund, and the Volunteer Generation Fund.
- Co-designed grantee performance measurement modules in eGrants, the electronic grants management used by CNCS grantees. Worked with software developers to implement and test new system and to design standard reports.

- Methodological advisor for CNCS' contracted evaluation studies, including but not limited to: Senior Companions Quality of Care Study (COTR), AmeriCorps Longitudinal Study, National Evaluation of Service Learning Programs, Youth Corps evaluation, Parent Corps evaluation, and YouthBuild evaluation.
- Methodological advisor for the 2012 grantee evaluation guidelines for the Social Innovation Fund.
- Oversaw an internal process assessment of the Social Innovation Fund, a new grantmaking program authorized by the Serve America Act.

#### Policy Analysis, Modeling and Simulations:

- Conducted research that was used to develop the escalating scale of required matching-funds percentages for AmeriCorps State and National programs. Conducted and submitted an OMB analysis showing that small organizations would not be unjustly harmed by the policy.
- Created data dashboards for AmeriCorps grant competitions that showed portfolio characteristics under various decision rules and strategies.
- Assessed the National Service Trust liability estimation model following 2002 agency crisis. Worked with Econometrica, Inc. and CFO to sharpen liability model's predictive accuracy.
- Managed the project designed to produce official agency estimates of the return on investment from CNCS grants to national service programs.
- Developed a return on investment model for independent living service programs, which demonstrated that service programs realize a substantial return on investment by delaying the institutionalization of clients.
- Created national population projection models for Baby Boomer and older adult volunteers (for example, see <a href="http://www.nationalservice.gov/pdf/07\_0307">http://www.nationalservice.gov/pdf/07\_0307</a> boomer projections.pdf).
- Led a team of data analysts who collected, cleaned and validated historical grantmaking data used for AmeriCorps rulemaking analysis. Data was later used to estimate multivariate models of fill rates and attrition rates for AmeriCorps programs, and to predict unexpended program funds.

#### Survey Design and Analysis:

- Main liaison with U.S. Census Bureau and Bureau of Labor Statistics for the Current Population Survey supplements on Volunteering and Civic Engagement. Duties include questionnaire design and testing, managing the cooperative agreements, negotiating with Census and BLS on questionnaire revisions, and data validation and documentation.
- Assisted with design of two waves of the National Youth Civic Engagement and Volunteering Survey, conducted in partnership with the U.S. Census Bureau.
- Assisted Census statisticians with the development of weights that used prior volunteering status to control for possible nonresponse bias. Weights were designed for the National Youth Civic Engagement and Volunteering Survey and later adapted for the CPS Survey on Civic Engagement.
- Developed and implemented a member satisfaction survey for the My AmeriCorps Member Portal. Duties included performing analysis of member enrollment data to develop eligibility requirements, working with database managers to write queries and validate reports, and analyzing data.
- Oversaw the development of a volunteering module for the Panel Study of Income Dynamics, in partnership with the Center on Philanthropy at Indiana University.

#### 1998-2002 American University Washington, DC

Assistant Professor, Department of Government, School of Public Affairs

- Co-designed the curriculum for Ph.D. research methods courses at American University's School of Public Affairs.
- Designed and taught required Ph.D. courses on research design and applied regression and the school's first course in Advanced Quantitative Methods, with a focus on maximum likelihood techniques.
- Taught courses in The Presidency and Executive Branch Politics; Political Methodology and Econometrics; American Political Parties; Interest Groups and Lobbying; Applied Microeconomics; and Public Policy Analysis.
- Research specialties included presidential-congressional relations, legislative behavior, applied econometrics, trade policy, game theory, bargaining and coalition building, the theory of institutions, policy diffusion, electoral structures, and the civil rights movement.
- Advised undergraduate and graduate students on doctoral dissertations and independent research projects; supervised research assistants and teaching assistants.
- Served on search committees that resulted in the hiring of three tenure-track faculty members, and of Walter Broadnax as Dean of the School of Public Affairs.
- Served as a referee for American Political Science Review, American Journal of Political Science, Journal of Politics, Political Research Quarterly, Women & Politics, Economics and Politics, Congress and the Presidency, and Perspectives on Political Science. Presented original research and served as a discussant or panel chair at several conferences.
- Participated in a nationally televised discussion on C-SPAN about presidential-congressional relations.

# PUBLICATIONS

Do Good Institute Publications

- Grimm, Robert T., Jr., and Dietz, Nathan. 2018. "Where Are America's Volunteers? A Look at America's Widespread Decline in Volunteering in Cities and States." Research Brief: Do Good Institute, University of Maryland. Available at <a href="https://publicpolicy.umd.edu/sites/default/files/UMD\_Do%20Good\_Where%20Are%20Americas%20Volunteers">https://publicpolicy.umd.edu/sites/default/files/UMD\_Do%20Good\_Where%20Are%20Americas%20Volunteers\_Oct2018.pdf</a>.
- Grimm, Robert T., Jr., and Nathan Dietz. 2018. "Good Intentions, Gap in Action: The Challenge of Translating Youth's High Interest in Doing Good into Civic Engagement." Research Brief: Do Good Institute, University of Maryland. Available at <u>https://publicpolicy.umd.edu/sites/default/files/Good%20Intentions,%20Gap%20in%20Action on Do%20Good%20Institute%20Research%20Brief.pdf</u>.

# Urban Institute Publications

- "How the Social Innovation Fund supports a culture of evaluation." Coauthored with Ben Soskis. Urban Wire, February 23, 2017: Available at <u>http://www.urban.org/urban-wire/how-social-innovation-fund-supports-culture-evaluation</u>.
- "An Assessment of the Local Initiatives Support Corporation's Financial Opportunity Centers." Coauthored with Erwin de Leon, Saunji Fyffe, Daniel Kuehn, Marcus Gaddy, and Juan Collazos. September 2016: Available at <u>http://www.urban.org/sites/default/files/alfresco/publication-pdfs/2000933-An-Assessment-of-the-Local-Initiatives-Support-Corporation%E2%80%99s-Financial-Opportunity-Centers.pdf.</u>

- "Human services organizations lag in fundraising, but they're gaining ground." Urban Wire, August 15, 2016: Available at <u>http://www.urban.org/urban-wire/human-services-organizations-lag-fundraising-theyre-gaining-ground</u>.
- "New IRS data release could transform how we study the nonprofit sector." Urban Wire, June 28, 2016: Available at <u>http://www.urban.org/urban-wire/new-irs-data-release-could-transform-how-we-study-nonprofit-sector</u>.
- "Using Performance Information to Manage Health Professions Training Programs." Coauthored with Elaine Morley, Harry P. Hatry, and Nathan Sick. December 2015: Available at <u>http://www.urban.org/sites/default/files/alfresco/publication-pdfs/2000563-Using-Performance-Information-to-Manage-Health-Professions-Training-Programs.pdf</u>.
- "Foundation Grantmaking over the Economic Cycle." Coauthored with Brice McKeever, Ellen Steele, and C. Eugene Steuerle. March 2015: Available at <u>http://www.urban.org/sites/default/files/alfresco/publication-pdfs/2000139-Foundation-Grantmaking-over-the-Economic-Cycle.pdf</u>.
- "Which states are more charitable, red ones or blue ones?" Urban Wire, October 29, 2014: Available at <u>http://www.urban.org/urban-wire/which-states-are-more-charitable-red-ones-or-blue-ones</u>.
- "The State of Nonprofit Governance." Coauthored with Amy Blackwood and Thomas H. Pollak. September 2014: Available at <u>http://www.urban.org/research/publication/state-nonprofit-governance</u>.
- "Health Profession Opportunity Grants: Year Three Annual Report 2013-2013." Coauthored with Nathan Sick, Pamela J. Loprest, and Alan Werner. July 2014: available at <a href="http://www.urban.org/research/publication/health-profession-opportunity-grants-year-three-annual-report-2012-2013">http://www.urban.org/research/publication/health-profession-opportunity-grants-year-three-annual-report-2012-2013</a>.
- "Human services organizations lag in fundraising, but they're gaining ground." Urban Wire, August 15, 2016: Available at <u>http://www.urban.org/urban-wire/human-services-organizations-lag-fundraising-theyre-gaining-ground</u>.
- "The Impact of the Great Recession on the Number of Charities by Subsector and Revenue Range." Coauthored with Brice McKeever, Melissa S. Brown and Thomas H. Pollak. June 2014: Available at <u>http://www.urban.org/research/publication/impact-great-recession-numbercharities-subsector-and-revenue-range</u>.
- "The Impact of the Great Recession on the Number of Charities." Coauthored with Melissa S. Brown, Brice McKeever, Jeremy Koulish, and Thomas H. Pollak. October 2013: Available at <a href="http://www.urban.org/research/publication/impact-great-recession-number-charities">http://www.urban.org/research/publication/impact-great-recession-number-charities</a>.

# Peer-Reviewed Journal Articles

- "Exploring the Relationship between State Charitable Solicitation Regulations and Fundraising Performance." Coauthored with Putnam Barber, Cindy Lott, and Mary Shelly. In *Nonprofit Policy Forum*, vol. 8, no. 2, pp. 183-204. De Gruyter, 2017. Available at <u>https://www.degruyter.com/downloadpdf/j/npf.2017.8.issue-2/npf-2017-0009/npf-2017-0009.pdf</u>.
- "Bridging or Deepening the Digital Divide: Influence of Internet Access on Formal and Informal Volunteering." Coauthored with Jaclyn Piatak and Brice McKeever. *Nonprofit and Voluntary Sector Quarterly* (2018): 0899764018794907. Available at <a href="https://journals.sagepub.com/doi/pdf/10.1177/0899764018794907">https://journals.sagepub.com/doi/pdf/10.1177/0899764018794907</a>.
- "Trends in Volunteer Mentoring in the United States: Analysis of a Decade of Census Survey Data." Coauthored with Elizabeth Raposa and Jean Rhodes. *American Journal of Community*

*Psychology*, vol. 59 no. 1-2, pp. 3-14. Available at http://www.rhodeslab.org/wpcontent/uploads/2017/03/ajcp12117.pdf.

"Volunteering in the United States in the Aftermath of the Foreclosure Crisis." Coauthored with • Tom Rotolo and John Wilson. Nonprofit and Voluntary Sector Quarterly, October 2015, vol. 44 no. 5, pp. 924-944. Available at http://journals.sagepub.com/doi/abs/10.1177/0899764014546669.

"Inside National Service: AmeriCorps' Impact on Participants." Coauthored with Peter Frumkin, JoAnn Jastrzab, Margaret Vaaler, Adam Greeney, Robert T. Grimm Jr., and Kevin Cramer. *Journal of Policy Analysis and Management*, Vol. 28, Issue 3, Summer 2009, pp. 394-416. Available at

http://courses.washington.edu/pbafadv/examples/americorp%20prop%20score.pdf.

"Valuing Policy Alternatives: A Generalization." Coauthored with Lawrence C. Rothenberg. Political Analysis, Vol. 11, 2003, pp. 397-418. Available at https://doi.org/10.1093/pan/mpg024.

# **Other Research Reports**

- "Philanthropy and Services for Aging America: Giving USA Special Report on the Role of Private Giving in Aging Service Organizations." Coauthored with Jon Durnford and Laura MacDonald. February 2017: Available at https://givingusa.org/product-category/2017-products/.
- "Doing Good by the Young and Old: Forty Years of American Volunteering." Coauthored with • Bob Grimm. November 2016: Available at <u>https://nonprofitquarterly.org/2016/11/17/good-</u> voung-old-forty-years-american-volunteering/.
- "Giving USA Philanthropy Spotlight: Benchmarking Giving to Human Services." Coauthored • with Kim Hawkins. July 2016: Available at http://givingusa.org/product/giving-usaphilanthropy-spotlight-benchmarking-giving-to-human-services/.
- "Building Organizational Capacity for Rigorous Evaluation: Lessons Learned from the Social • Innovation Fund." 2015. Washington, DC: Corporation for National and Community Service, Social Innovation Fund. Available at https://www.nationalservice.gov/node/40249.
- "Community Foundations and Donor-Advised Funds." Coauthored with Elizabeth Boris. 2014: • Available at http://www.cof.org/sites/default/files/documents/files/Urban-Survey-Summary.pdf.
- Research Report, April 2014. Partnership for Public Service. Building the Enterprise: A New Civil • Service Framework. Washington, DC 20005. Available at https://ourpublicservice.org/publications/viewcontentdetails.php?id=18.
- Research Report, July 2013. Partnership for Public Service. Building the Leadership Bench: • *Developing a Talent Pipeline for the SES*. Washington, DC 20005. Available at https://ourpublicservice.org/publications/viewcontentdetails.php?id=29.
- Research Brief, November 2012. Partnership for Public Service. The Presidential Management Fellows Program: First Impressions from the Class of 2011. Washington, DC 20005. Available at
- Research Report, October 2012. Partnership for Public Service. From Data to Decisions II: • Building an Analytics Culture. Washington, DC 20005. Available at https://ourpublicservice.org/publications/viewcontentdetails.php?id=42.
- Research Briefs and Reports, published by the Corporation for National and Community Service, Office of Research and Policy Development, Washington, DC 20525:
  - *Civic Life in America: Key Findings on the Civic Health of the Nation* (September 2010). 0 Available at <a href="http://ncoc.veracitymedia.com/wp-">http://ncoc.veracitymedia.com/wp-</a> content/uploads/2015/04/2010AmericaIssueBrief.pdf.

- Volunteering in America 2010: National, State, and City Information (June 2010). Available at <u>https://www.nationalservice.gov/sites/default/files/documents/10\_0614\_via\_final\_iss</u> <u>ue\_brief.pdf</u>.
- *Community Service and Service-Learning in America's Schools* (November 2008). Available at <u>http://files.eric.ed.gov/fulltext/ED506728.pdf</u>.
- *How Do Volunteers Find the Time? Evidence from the American Time Use Study* (July 2008). Available at <u>http://www.theromegroup.com/Portals/0/Volunteers.pdf</u>.
- Long-Distance Volunteering in the United States, 2007 (July 2008). Available at <u>https://www.nationalservice.gov/sites/default/files/upload/Long-</u> <u>Distance Volunteering.pdf</u>.
- *Volunteering in America: 2007 City Trends and Rankings* (July 2007). Available at <u>https://www.nationalservice.gov/pdf/VIA CITIES/VIA cities summary.pdf</u>.
- *The Health Benefits of Volunteering: A Review of Recent Research* (April 2007). Available at <u>https://www.nationalservice.gov/pdf/07\_0506\_hbr.pdf</u>.
- Keeping Baby Boomers Volunteering: A Research Brief on Volunteer Retention and Turnover (March 2007). Available at <u>https://www.nationalservice.gov/pdf/07\_0307\_boomer\_report.pdf</u>.
- Volunteer Growth in America: A Review of Trends Since 1974 (December 2006) Available at https://www.nationalservice.gov/pdf/06 1203 volunteer growth.pdf.
- College Students Helping America (October 2006). Available at https://www.nationalservice.gov/research/full-report-college-students-helpingamerica.
- *Volunteers Mentoring Youth: Implications for Closing the Mentoring Gap* (May 2006). Available at <u>https://www.nationalservice.gov/pdf/06 0503 mentoring report.pdf</u>.
- Youth Helping America Series:
  - Leveling the Path to Participation: Volunteering and Civic Engagement Among Youth From Disadvantaged Circumstances (March 2007). Available at <u>http://www.issuelab.org/resource/leveling the path to participation volunte</u> ering and civic engagement among youth from disadvantaged circumstances.
  - Educating for Active Citizenship: Service-Learning, School-Based Service, and Youth Civic Engagement (March 2006). Available at http://digitalcommons.unomaha.edu/cgi/viewcontent.cgi?article=1043&conte xt=slceciviceng.
  - Building Active Citizens: The Role of Social Institutions in Teen Volunteering (November 2005). Available at https://www.nationalservice.gov/pdf/05\_1130\_LSA\_YHA\_study.pdf.

Books, Book Chapters and Book Reviews

- The Nonprofit Almanac: The Essential Facts and Figures for Managers, Researchers, and Volunteers [9<sup>th</sup> edition]. Coauthored with Brice S. McKeever and Saunji J. Fyffe. Lanham, MD: Rowman & Littlefield, 2016.
- "New Ways of Creating Social Value: Hybrids and Impact Investing." Coauthored with Joe Cordes, Gene Steuerle and Erica Broadus. Chapter 9 in *Nonprofits and Government: Collaboration and Conflict* [3<sup>rd</sup> edition], edited by Elizabeth Boris and Eugene Steuerle, 2016. Lanham, MD: Rowman & Littlefield, pp. 263-289.
- "Legislative Coalitions in a Bargaining Model with Externalities." Coauthored with Randall L. Calvert. Chapter 7 in *Social Choice and Strategic Decisions: Essays in Honor of Jeffrey S. Banks*,

edited by David Austen-Smith and John Duggan, 2005. New York: Springer Publishing, pp. 227-247.

- "Presidential Influence in Congress: New Solutions to Old Problems." Chapter 6 in *Rivals for Power* [2nd ed.], ed. James A. Thurber. Lanham, MD: Rowman & Littlefield, 2002.
- Review of *Delegating Powers: A Transaction Cost Politics Approach to Policy Making under Separate Powers*, by David Epstein and Sharyn O'Halloran, 1999: Cambridge University Press. *Congress and the Presidency*, Volume 27, #1, Spring 2000, pp. 103-105.

#### PRESENTATIONS

#### Conference Presentations

Association for Research on Nonprofit Organizations and Voluntary Action (ARNOVA): November 16-19, 2016, Washington, DC

- Colloquium participant: "The Nonprofit Panel Dataset: Sharing Progress and Seeking Constituent Feedback"
- Colloquium participant: "The Revolution Will Be Data-Driven: New Opportunities for Disruptive Nonprofit Research in an Open Data World"
- "The Effect of State Fundraising Regulations on Fundraising Effectiveness" (coauthored with Putnam Barber, Cindy Lott, and Mary Shelly) nominee, 2016 ARNOVA Best Paper Award; also presented at ARNOVA Policy Symposium, November 15, Washington, DC
- "Initial Results from the Fourth Sector Mapping Initiative" (coauthored with Marcus Gaddy)
- "Bridging or Deepening the Digital Divide: Influence of Internet Use on Formal and Informal Volunteering" (coauthored with Jaclyn Piatak and Brice McKeever)

# ARNOVA 2015: November 19-21, Chicago, IL

- "Volunteering in the Smartphone Age: Are Those Who are More Connected More Likely to Serve?" (coauthored with Brice McKeever and Steven Clift)
- "'Glacial' Declines and Rising Informal Civic 'Helping' Behaviors: Volunteering and Neighborhood Engagement from 9/11 Through the Post Great Recession Years" (coauthored with Robert T. Grimm and T'Sey-Haye M. Preaster)
- "Studying Variation in Fundraising Effectiveness Across Metropolitan Areas" (coauthored with Jon Biedermann, Erik Daubert and Jon Durnford)

ARNOVA 2014: November 22-24, Denver, CO

- "Studying Geographical Variation in Giving with the Growth in Giving Database" (coauthored with Jonathan Durnford and Cathlene Williams)
- "The Biggest Loser(s): The Differential Impact of the Great Recession on Charitable Organizations in the United States" (coauthored with Melissa S Brown, Brice McKeever, and Tom Pollak)
- "The Present: Current Research on Civic Culture" (coauthored with Brice McKeever and Tom Pollak)

# ARNOVA 2013: November 21-23, Hartford, CT

• "Community Service Block Grants: Financial Trends among Nonprofit Grantees" (coauthored with Brice McKeever, Tom Pollak and Jeremy Koulish)

- "Which Nonprofits Failed and Why? Multivariate Models of Organizational Survival" (coauthored with Brice McKeever and Sarah Pettijohn)
- "Volunteering During the 'Great Recession'" (coauthored with Robert T. Grimm and T'Sey-Haye M. Preaster) nominee, 2013 ARNOVA Best Paper Award

Association for Public Policy Analysis and Management (APPAM): November 7-9, Washington, DC

• "Does Future Nonprofit Financial Vulnerability Vary by Revenue/Expense Starting Point?" (coauthored with Teresa Derrick-Mills, Brice McKeever, and Sarah Pettijohn)

"The Presidential-Economic Dance: Are 'New' Economic Variables 'In Rhythm' with Traditional Economic Indicators and Presidential Approval?" Paper presented at 2002 Meetings of the Midwest Political Science Association, April 25-28 (coauthored with Sara Margaret Gubala). Revised version available at:

http://citeseerx.ist.psu.edu/viewdoc/download?doi=10.1.1.196.5887&rep=rep1&type=pdf.

"Legislator Valuation of Policy Proposals: A Variable-Threshold Ordered Probit Model." Paper presented at 2001 Meetings of the Midwest Political Science Association, April 19-22 (coauthored with Lawrence S. Rothenberg).

"The Institutional Basis of Non-Market Pricing: Modeling Valuations of Grazing Lands." Paper presented at 2000 Meetings of the Midwest Political Science Association, April 27-30 (coauthored with Lawrence S. Rothenberg).

"The Adoption of Anti-Same Sex Marriage Laws: An Event History Model." Poster presentation, 2000 meetings of the American Political Science Association, August 31-September 3 (coauthored with David Kaib).

"Presidential Credibility, Repeated Bargaining, and the Renewal of the Fast Track Policymaking Process." Revised version of paper presented at 1999 Meetings of the American Political Science Association, Atlanta, GA, September 2-5.

"Presidential Position Taking and Legislative Success: Insights from the Spatial Model." Revised version of paper presented at 1999 Meetings of the American Political Science Association, Atlanta, GA, September 2-5.

"A Beta-Logistic Model of Presidential Influence on Roll Call Voting on Civil Rights Issues in the House of Representatives, 1960-1988." Presented at 1999 meetings of the Midwest Political Science Association, April 15-17.

"Electoral Structures and Minority Representation on Southern City Councils: Problems of Selection Bias." Presented at 1997 meetings of the Midwest Political Science Association, April 10-13 (coauthored with Rory Austin).

"Legislative-Executive Bargaining and the Vote on NAFTA: Measuring the Relative Impact of Pork-Barrel Politics." Presented at 1996 meetings of the Midwest Political Science Association, April 17-20.

"Legislative Coalitions in a Bargaining Model with Externalities." Presented at 1996 American Political Science Association meetings, September 1996 (coauthored with Randall L. Calvert). Revised version, July 1998, available as Working Paper #16, W. Allen Wallis Institute of Political Economy, University of Rochester, Rochester, NY

(<u>https://urresearch.rochester.edu/institutionalPublicationPublicView.action?institutionalItemId=842</u>).

#### Other Presentations (recent)

- October 18, 2016: Interview with Ted Hart for the "Nonprofit Coach" podcast about Giving USA Spotlight. Audio recording available at: <u>http://www.blogtalkradio.com/tedhart/2016/10/18/nonprofit-coach-giving-usa-spotlight-</u> benchmarking-giving-to-human-services.
- June 16, 2016: Participated in webinar moderated by Nonprofit Quarterly's Ruth McCambridge, along with Patrick Rooney and Keith Curtis. Webinar recording available at: <a href="https://nonprofitquarterly.org/2016/06/16/a-review-of-the-2016-findings-of-giving-usa-webinar/">https://nonprofitquarterly.org/2016/06/16/a-review-of-the-2016-findings-of-giving-usa-webinar/</a>.
- March 3, 2016: Presented results from Giving USA Spotlight on fundraising by human services organizations to Giving Institute board of directors.
- June 16, 2015: Presented data on DAFs at a conference on "Donor Advised Funds: How Have They Changed Philanthropy?" Proceedings document available at: <a href="http://www.urban.org/research/publication/discerning-true-policy-debate-over-donor-advised-funds">http://www.urban.org/research/publication/discerning-true-policy-debate-over-donor-advised-funds</a>.
- January 15, 2015: Presented an overview of the Fourth Sector Mapping Initiative at event entitled *Mapping the Fourth Sector: Advancing the Development of For-Benefit Enterprises and Their Supportive Ecosystem*. Event was convened by the Urban Institute's Center on Nonprofits and Philanthropy, The Federal Reserve Board of Governors' Division of Consumer and Community Affairs, George Washington University's Trachtenberg School of Public Policy and Public Administration, and the B Team. Event website: <a href="http://www.mapping-conf-2015.fourthsector.net/">http://www.mapping-conf-2015.fourthsector.net/</a>; presentation available at <a href="http://www.mapping-conf-2015.fourthsector.net/resources">http://www.mapping-conf-2015.fourthsector.net/resources</a>.
- Sept-Oct 2014: In partnership with the Moody's Foundation and Indiana University's Lilly Family School of Philanthropy, NCCS convened a three-part webinar series on nonprofit financial issues. Details available at: <u>http://nccs.urban.org/projects/other-projects-publications-and-webinars</u>.

Topics included:

- Analyses of Form 990 data, conducted by NCCS, on the impact of the Great Recession on nonprofits, the state of nonprofit governance, and the use of debt by public charities;
- $\circ~$  A survey of nonprofits with an annual revenue between \$100,000 and \$100 million on financial knowledge; and
- The Moody's rating methodology of not-for-profit organizations.
- August 21, 2014: With Elizabeth Boris, presented results from a survey of community foundations in a webinar on donor-advised funds hosted by the Council on Foundations. Recording available at: <u>http://www.cof.org/content/urban-institute-survey-dafs-what-we-learned-and-why-it-matters</u>.
- July 1, 2014: With Paul Arnsberger of IRS' Statistics of Income Division, presented an overview of SOI and NCCS products for a steering committee meeting about the National Science Foundation's Nonprofit Research and Development Survey, hosted by the National Academy of Sciences. Presentation available at:

http://sites.nationalacademies.org/DBASSE/CNSTAT/CurrentProjects/DBASSE\_087257; link Proceedings document available at: <u>https://www.nap.edu/catalog/21657/measuring-</u> research-and-development-expenditures-in-the-us-nonprofit-sector.  March 13, 2014: Gave a presentation entitled "What Happened to Foundation Payouts in Recent History, Including the Last Recession?" at a roundtable called "Foundation Grantmaking over the Economic Cycle" at the Urban Institute. Proceedings document available at: <u>http://www.urban.org/sites/default/files/alfresco/publication-pdfs/2000139-Foundation-Grantmaking-over-the-Economic-Cycle.pdf</u>.